

# Bank Midwest Community Fund

## BANK MIDWEST COMMUNITY FUND APPLICATION INFORMATION

We take the community in community bank seriously. It defines our company's culture. Bank Midwest is committed to helping our communities reach their full potential and we welcome the opportunity to partner with your organization. Please review our program criteria and complete the following application.

### Focus Area

Bank Midwest embraces the opportunity to respond to the needs of the communities it serves and is committed to fulfilling its role through support of charitable, educational and community organizations, both in times of crisis and opportunity.

### Eligibility

The Bank Midwest Community Fund is an option for larger community projects meeting a community need within the bank's market area. The fund accepts proposals from local, community-based 501(c)3 organizations conducting charitable work to benefit the unique issues affecting the communities of Fairmont, Jackson, Sherburn, Windom, Westbrook, and New Ulm, MN; Armstrong, Okoboji, Spirit Lake, and Wall Lake, IA and Sioux Falls, SD.

The primary focus area for these funds will be: arts, environment, recreation, and youth in addition to general 'community betterment' projects. We do not make contributions to individuals, government agencies, political or religious organizations, campaign causes or candidates, or for lobbying purposes. These awards are intended to support capital campaigns (rather than operating or endowment funds) of projects that will provide broad based, long term community betterment.

### Application Process

The contribution amount to any one organization or event is evaluated on a case-by-case basis; a minimum Community Fund grant will be \$5,000. Factors for consideration include: how the organization/event is tied to the bank's customers, employees, communities, and shareholders, how many people the organization/event will reach either directly or indirectly, how much market area the organization/event will reach and the potential for employee involvement.

Our grant process is a competitive one, please use the attached application to sell your project and feel free to include marketing materials that have been specifically developed to illustrate your project. Applications will be reviewed annually in late-May.

### How to Apply

To apply for support from the One Place Cares Program at Bank Midwest, please clearly complete the following application, specifying which giving opportunities your organization is interested in. In addition to the application, applicants may submit one 8.5" x 11" page of additional information.

Please submit your completed application to:

Amy Radcliffe  
1525 18th Street, Suite 100  
PO Box 248  
Spirit Lake, IA 51360 Or fax: 712.336.0404

### Questions:

If you have questions about the program, please contact any Bank Midwest representative or send an email to:  
[communitygiving@bankmidwest.com](mailto:communitygiving@bankmidwest.com).

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02/2021

# Community Fund Application

Organization Name:

Date:

Project Name:

Federal Tax ID Number:

Address:

City:

State:

Zip:

Web Address:

Applicant Name:

Organization Contact:

Telephone:

Telephone:

Email:

Email:

Please list any Bank employees involved in your organization and their roles:

Please provide a brief overview of your organization and its mission:

**Request Information** *Please complete the questions that are relevant to your request.*

Total Project Cost: \$

Amount Requested: \$

Please describe your project timeline. What stage of your capital campaign are you in? What is your anticipated date of completion for this project?

Does the request match the Bank's eligibility criteria?

Yes

No

If yes, please specify focus area:

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# Community Fund Application - Continued

Please list details of the project you are requesting support for:

How will this project impact your community? county? region? To what extent will it promote wide-spread community use -- percent of impacted population?

Will the Bank receive any publicity\*\*?    Yes    No  
If yes, in what form? (please attach any specs)

*\*\* This is your opportunity to sell your project as grants are awarded in a competitive process. You may include marketing materials developed specifically for your capital campaign if it will more fully illustrate your project to the review committee.*

The undersigned certifies that they are authorized to represent the organization applying for a contribution and that the information contained in this application is accurate. The undersigned agrees that if a contribution is awarded to the organization, it will be used for the purposed outline in this application.

Signature of Applicant:

Date:

## For Bank Use Only

Does the request match the Bank's eligibility criteria?    Yes    No

Bank Client?    Yes    No    If yes, which office?

Has the organization received a contribution from the Bank in the last year?    Yes    No

If yes, please list date and amount.

Approving Officer:

Amount or Donation Approved:

Signature:

Date:

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